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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of May 2020

Commission File Number: 001-38764

APTORUM GROUP LIMITED

17<sup>th</sup> Floor, Guangdong Investment Tower  
148 Connaught Road Central  
Hong Kong  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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We are filing this this report to disclose a Company fact sheet, which is incorporated herein by reference. A copy of the fact sheet is attached hereto as Exhibit 99.1.

Neither this report nor the fact sheet attached as an exhibit hereto constitutes an offer to sell, or the solicitation of an offer to buy our securities, nor shall there be any sale of our securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or jurisdiction.

The information in this Form 6-K, including the exhibit shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

This Form 6-K is hereby incorporated by reference into the registration statements of the Company on Form S-8 (Registration Number 333-232591) and Form F-3 (Registration Number 333-235819) and into each prospectus outstanding under the foregoing registration statements, to the extent not superseded by documents or reports subsequently filed or furnished by the Company under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

#### EXHIBIT INDEX

<b>Exhibit No.</b>	<b>Description</b>
99.1	<a href="#">Fact Sheet</a>

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**Aptorum Group Limited**

Date: May 13, 2020

By: /s/ Sabrina Khan

Name: Sabrina Khan

Title: Chief Financial Officer

EXHIBIT INDEX

<b>Exhibit No.</b>	<b>Description</b>
99.1	<a href="#">Fact Sheet</a>



**Aptorum Group Ltd.**  
(NASDAQ: APM)

April 28, 2020  
Recent Price: \$3.40

**Market Data**

Fiscal Year	December
Industry	Biotechnology
Market Cap	\$103.3M
Shares Outstanding	30.4M
Float	9.3M
Insider Ownership <sup>4</sup>	69.0%
Avg. Volume (90-day)	31,865
Staff, Consultants	70+
Key Target Markets	US, China, EU
<a href="mailto:investor.relations@aptorumgroup.com">Investor.relations@aptorumgroup.com</a>	
<a href="http://ir.aptorumgroup.com">http://ir.aptorumgroup.com</a>	

As of April 28, 2020

**Financial Snapshot**

Cash, Equity and Shareholder (USD)

Pre-IPO 2016-2018 capital raised	\$37m
IPO Dec 2018 capital raised	\$12m
Feb 2020 Secondary Offering	\$10m
March 15, 2020 Cash + Credit Facility	\$20M+

As of March 15, 2020

Financials (USD)

Revenue (ttm)	\$0.5M
Cash (mrq)	\$5.3M
Total Assets (mrq)	\$24.0M
Long-Term Debt (mrq)	\$6.4M
Total Equity (mrq)	\$14.9M

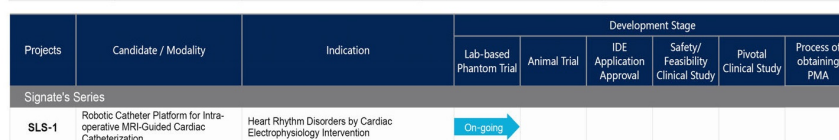
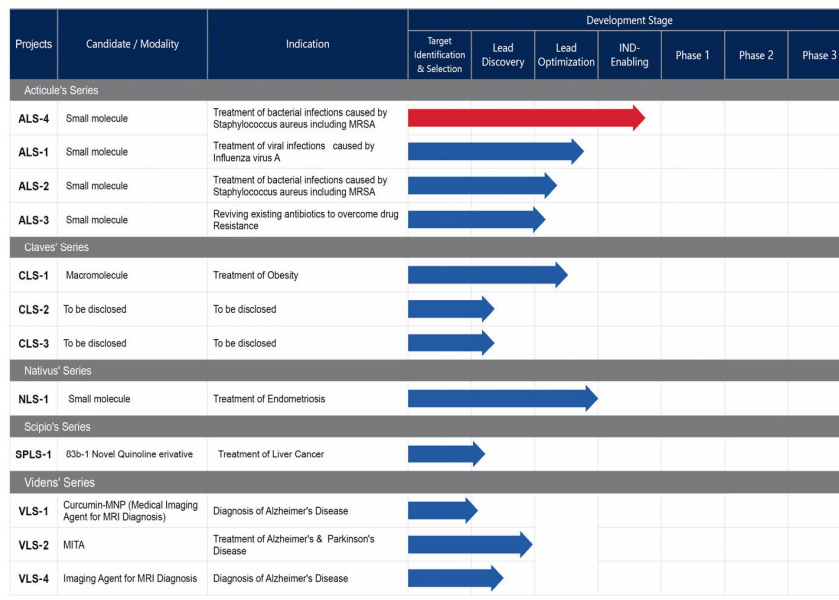
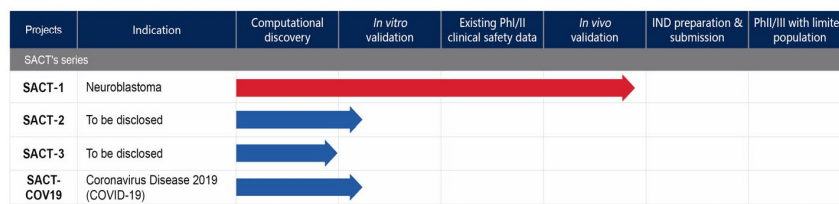
As of December 31, 2019

[aptorumgroup.com](http://aptorumgroup.com)

**Company Overview**

Aptorum Group Limited (NASDAQ: APM) is a biopharmaceutical company dedicated to developing and commercializing novel therapeutics to tackle unmet medical needs. Aptorum's current drug pipeline includes indications in orphan diseases, infectious diseases, and metabolic diseases. In 2020, the company plans to advance two candidates (SACT-1 and ALS-4) to clinical trials, targeting Neuroblastoma and infections caused by *Staphylococcus aureus*, including Methicillin-resistant *Staphylococcus aureus* (MRSA). Aptorum's Smart-ACT™ platform is designed to advance an average of three drug candidates for orphan diseases to clinical trials every 12-18 months. Further, the company is in the process of launching a dietary supplement made with extracted Chinese yam powder containing a bioactive ingredient "DOI" for women undergoing menopause and experiencing menopausal symptoms such as osteoporosis. Targeting a global woman's health supplement market that is expected to reach \$5.7 billion in 2025<sup>1</sup>, Aptorum is expected to generate positive revenue in the next 12 months with this product.

**Project Portfolio Highlights**



**Forward-Looking Statements:** Certain statements made herein are "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact are "forward-looking statements," including any projections of earnings, revenue or other financial items, any statements of the plans, strategies and objectives of management for future operations, any statements concerning proposed new projects or other developments, any statements regarding future economic conditions or performance, any statements of management's beliefs, goals, strategies, intentions and objectives, and any statements of assumptions underlying any of the foregoing. Forward-looking statements may be identified by the use of words such as "anticipate," "believe," "expect," "estimate," "plan," "outlook," and "project" and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. These forward-looking statements reflect the current analysis of existing information and are subject to various risks and uncertainties. As a result, caution must be exercised in relying on forward-looking statements. Due to known and unknown risks, our actual results may differ materially from our expectations or projections. All forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these factors. Other than as required under the securities laws, the Company does not assume a duty to update these forward-looking statements. These forward-looking statements speak only as of the date of this document and are subject to a number of risks, uncertainties and assumptions including, without limitation, risks related to the company's announced management and organizational changes, the continued service and availability of key personnel, its ability to expand its product assortments by offering additional products for additional consumer segments, development results, the company's anticipated growth strategies, anticipated trends and challenges in its business, and its expectations regarding, and the stability of, its supply chain, and the risks more fully described in Aptorum Group's Form 20-F and other filings that Aptorum Group may make with the Securities and Exchange Commission (the "SEC") in the future, each of which could cause actual results to differ materially from those described in these forward-looking statements. Additional information concerning these and other factors that may impact our expectations and projections will be found in our periodic filings with the SEC, including our Annual Report on Form 20-F for the fiscal year ended December 31, 2019. Aptorum Group's SEC filings are available publicly on the SEC's website at [www.sec.gov](http://www.sec.gov). Aptorum Group disclaims any obligation to update the forward-looking statements, whether as a result of new information, future events or otherwise.



## Aptorum Group Ltd. (NASDAQ: APM)

### Corporate Headquarters

Unit 232, 2/F, Building 12W, Phase  
Three Hong Kong Science Park  
Pak Shek Kok, N.T., Hong Kong  
Tel: +852 2117 6611  
Investor.relations@aptorumgroup.com

### US Investor Relations Contact

Dave Gentry, CEO  
RedChip Companies, Inc.  
Tel: +1 407-491-4498  
dave@redchip.com

### Stock Transfer Agent

Continental Stock Transfer & Trust  
1 State Street Plaza, 30th Floor  
New York, NY 10004  
212-509-4000

## Value Proposition

Aptorum's three pillars of drug discovery and development target indications with significant market size. The company is building a diverse portfolio of over 15 projects primarily in therapeutics and diagnostics across a wide range of currently unmet disease areas. Aptorum focuses on translating early-stage discovery into proof-of-concept clinical stages and transforming clinical outcomes through licensing, co-development, and commercialization. In addition, the company's proprietary Smart-ACT™ platform combines a computational approach and wet lab validation to screen over 2,600 pre-approved small molecule drugs for potential repurposing. This process allows Aptorum to identify candidates that can be repurposed for selected orphan or unmet diseases. This platform's first proof-of-concept asset is SACT-1 for Neuroblastoma, a cancer mostly affecting children that develops from immature nerve cells.

## Investment Highlights

- Two candidates targeted to enter clinical phases in H2 2020, subject to regulatory approval of the relevant IND applications:
  - SACT-1 for Phase 1b/2a trials in the treatment of neuroblastoma (global c. \$2.6 billion market)<sup>2</sup>
  - ALS-4 for a Phase 1 trial in the treatment of infections caused by *Staphylococcus aureus* (incl. MRSA) (global c. \$2.9 billion market)<sup>3</sup>
- Near-term commercialization of dietary supplement for woman's menopausal health (global c. \$4.75 billion supplement market)<sup>1</sup> expected to begin generating revenue in second half of 2020
- Three additional SACT candidates underway
- 15+ therapeutic candidates under development in areas including infectious diseases, metabolic diseases related to gut microbiome, and drug repurposing for orphan diseases; representing an estimated combined multi-billion dollar global market opportunity
- Three pillars of new and repurposed drug discovery and development platform:
  - **Pillar 1: Smart-ACT™ (SACT series) – Orphan Diseases Drug Repurposing platform:** Systematic deployment of computational and wet-lab screening of regulatory approved therapeutics against a currently known universe of 7,000+ (and increasing) orphan diseases, including its SACT-1 targeting Neuroblastoma
  - **Pillar 2: Acticule (ALS series) – Infectious Diseases:** Drug development platform targeting deadly viral and bacterial infections including its ALS4, a first-in-class oral non-bactericidal anti-virulence drug intended to treat infection caused by *Staph. aureus* (e.g. MRSA)
  - **Pillar 3: Claves (CLS series) - Microbiota:** Targeting potential therapeutic targets via the modulation of the chemical signaling of gut microbiota.
- Over 70+ staff, clinical advisors and consultants with vast experience in drug development and clinical trials, including US FDA, EMA, and NMPA purposes.

### References:

<sup>1</sup> Global Menopausal Hot Flashes Therapy Market \$5.7 Billion by 2025, <https://www.ihealthcareanalyst.com/global-menopausal-hot-flashes-therapy-market/>

<sup>2</sup> Neuroblastoma Market Global Industry Perspective, Comprehensive Analysis, Size, Share, Growth, Trends, and Forecast 2019 – 2023, <https://www.medgadget.com/2019/06/neuroblastoma-market-global-industry-perspective-comprehensive-analysis-size-share-growth-trends-and-forecast-2019-2023.html>

<sup>3</sup> Methicillin-resistant *Staphylococcus Aureus* (MRSA) Drugs Market is estimated to reach the value of US\$ 3,908.2 Mn by the end of 2025, <https://www.openpr.com/news/1901133/methicillin-resistant-staphylococcus-aureus-mrsa-drugs>

<sup>4</sup> Does not include options that have vested, but that have not yet been exercised.

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